



# QUARTERLY REPORT ON HEALTH INSURANCE Q2 2022

All information as at 30 June 2022



## Health Insurance Coverage



Number of people with health insurance

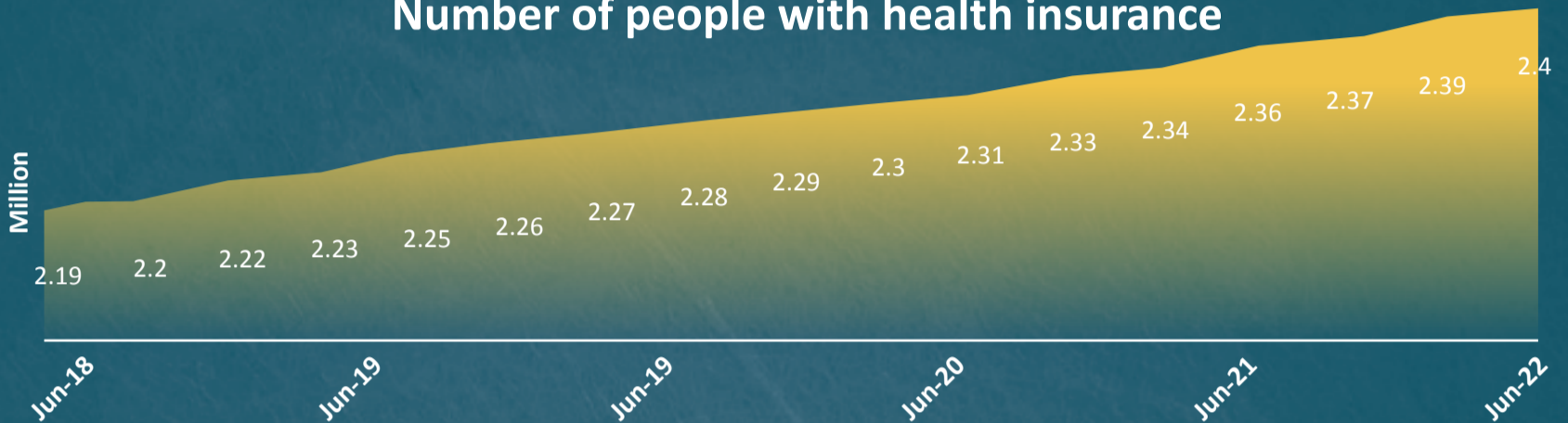


Percentage of total population with private health insurance



Change in number of people with health insurance over the last quarter

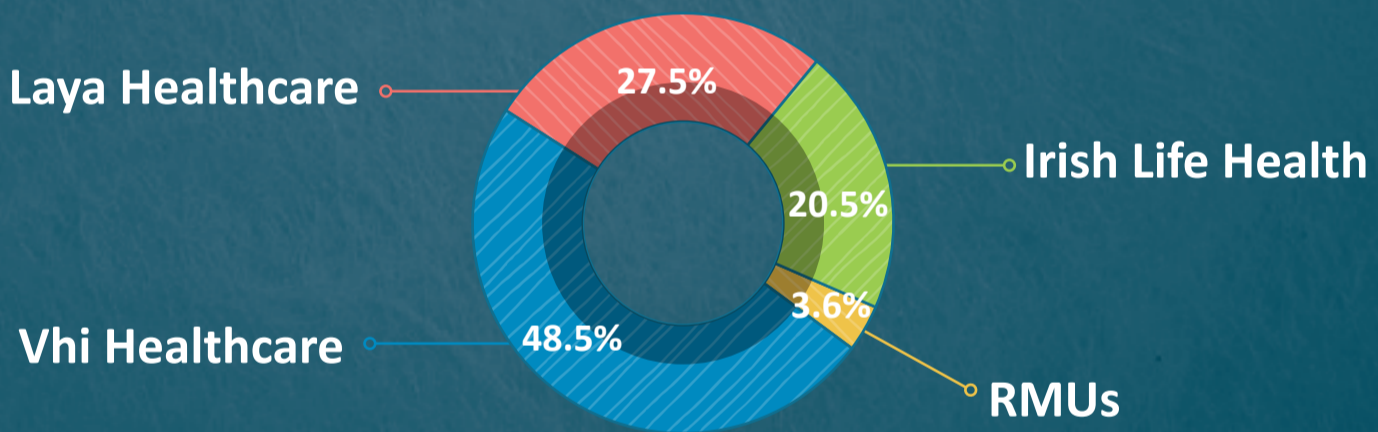
### Number of people with health insurance



\*Please note following the publication of the preliminary census results the total population now stands at 5.12 million people. This is a significant increase on the previous quarters, which was unexpected. For this reason, the percentage figure has decreased since the last quarter. It is not a reflection of the number of people who have health insurance, which continues to rise.



## Market Share



## Health Insurance Plans

**324** inpatient health insurance plans available to consumers

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. 8% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Most frequently purchased health insurance plans by insurer:

5 plans most purchased with Vhi	Adult Price (€)
PMI 35 13	1,302
One + Plan	1,200
Company Plan Plus Level 1.3	1,245
PublicPlus Care Day-to-Day	513
HealthPlus Extra	2,740

5 plans most purchased with Laya	Adult Price (€)
Inspire Plus	1,346
Simply Connect	1,362
Simply Connect Plus	1,471
Essential Health 300	1,094
Essential Connect Family	1,583

5 plans most purchased with Irish Life Health	Adult Price (€)
4D Health 2	1,351
Benefit	994
4D Health 4	1,637
Nurture Plan ILH	1,125
4D Health 1	1,162

Prices are as at 1 July 2022



## Prices



The Average Adult Premium is **€1,410**



The average price change in 2022 is c. **-3%**



## Product Developments

The table below lists the changes to health insurance plans in 2022:



Number of new plans introduced	6
Number of plans retired	3