



QUARTERLY REPORT ON HEALTH INSURANCE Q4 2022

All information as at 31 December 2022



Market Numbers



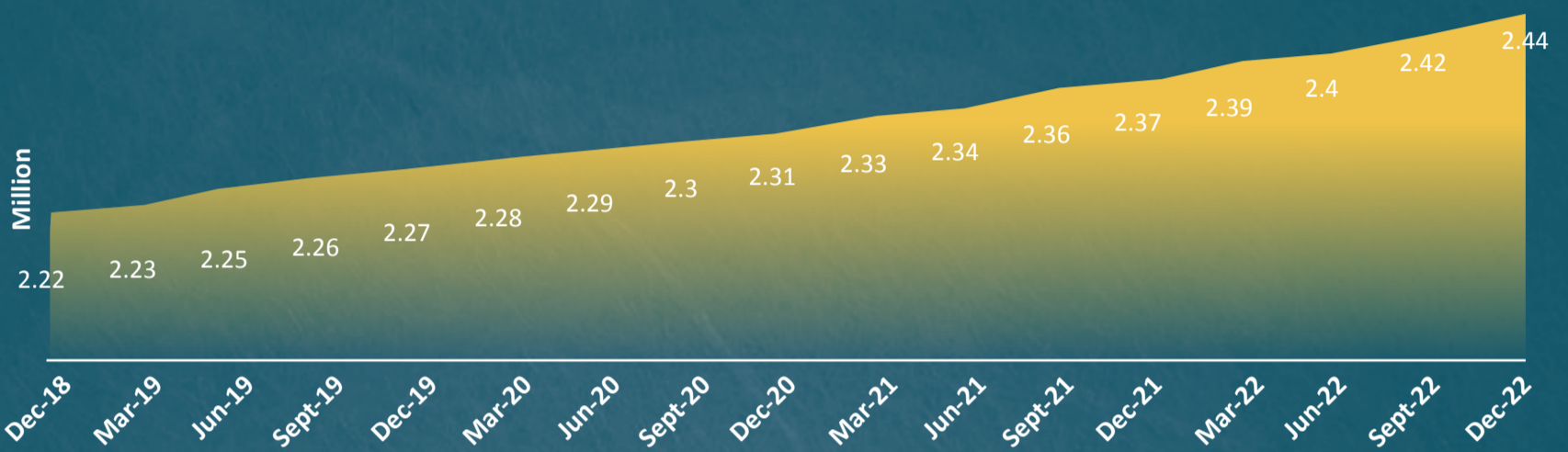
Number of people with health insurance



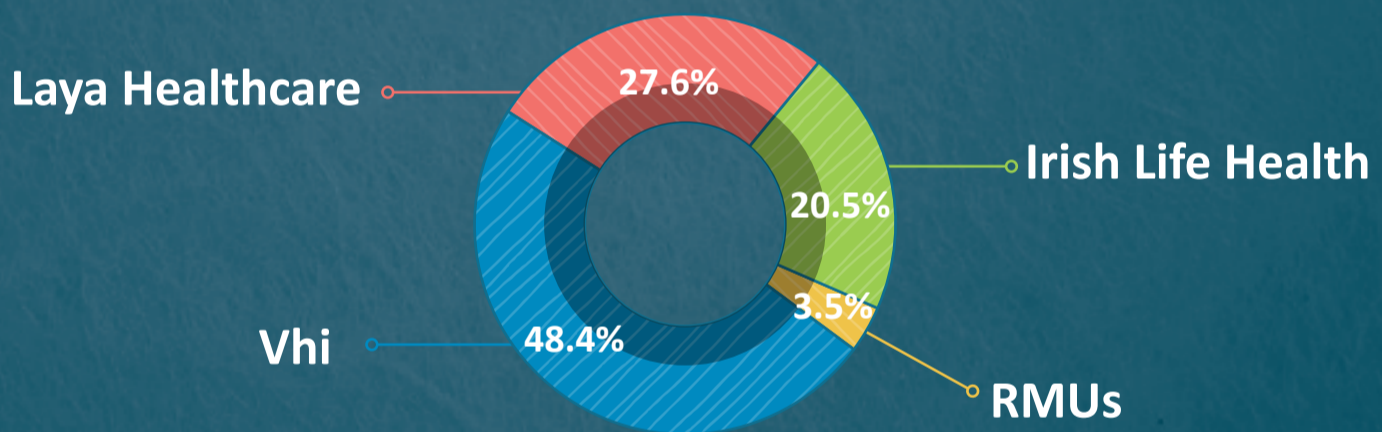
Percentage of total population with health insurance



Change in number of people with health insurance over the last quarter



Market Share



Health Insurance Plans

327 plans inpatient health insurance plans available to consumers

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. 8% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Most frequently purchased health insurance plans by insurer:

5 plans most purchased with Vhi	Adult Price (€)
PMI 3513	€1302
One Plus Plan	€1120
Company Plan Plus Level 1.3	€1245
Public Plus care day to day	€513
Company Plan Plus Level 1.	€1384

5 plans most purchased with Laya	Adult Price (€)
Inspire Plus	€1346
Simply Connect	€1362
Simply Connect Plus	€1471
Essential Health 300	€1094
Inspire	€1220

5 plans most purchased with Irish Life Health	Adult Price (€)
4D Health 2	€1480
Benefit	€1104
4D Health 4	€1781
Nurture Plan ILH	€1242
4D Health 1	€1281

Prices as at 1 January 2023



Prices



The Average Adult Premium is **€1,440**



The average price change in 2022 is c. **-1%**



Product Developments

The table below lists the changes to health insurance plans in 2022:



Number of new plans introduced	12
Number of plans retired	5