



QUARTERLY REPORT ON HEALTH INSURANCE Q2 2024

All information as at 30 June 2024



Market Numbers



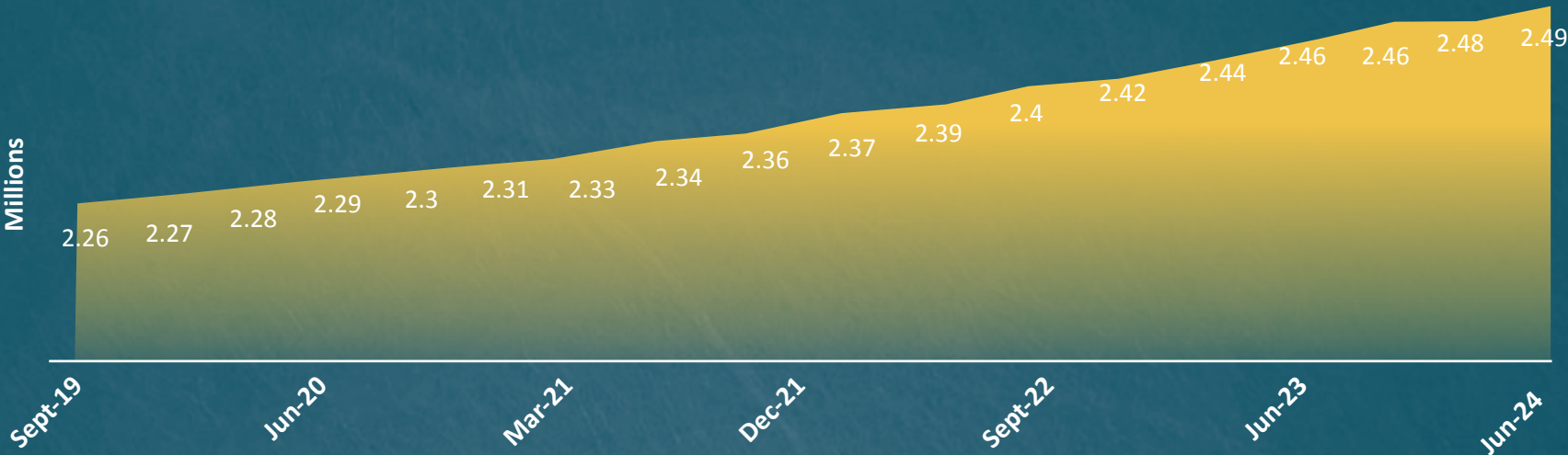
Number of people with health insurance



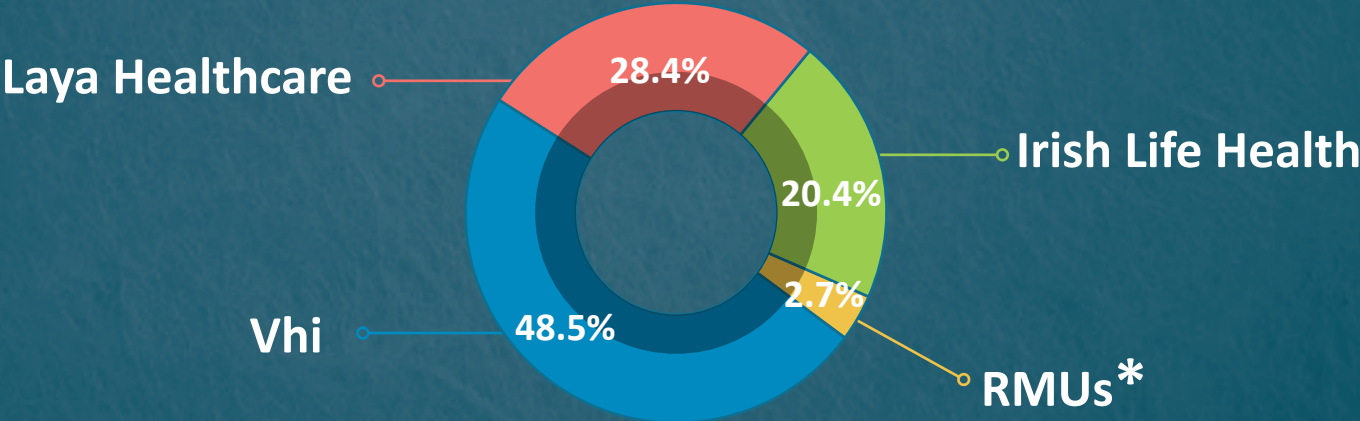
Percentage of total population with health insurance



Change in number of people with health insurance over the last quarter



Market Share



*Restricted Membership Undertakings (RMUs) provide health insurance for their members only.



Health Insurance Plans

1 July: Inpatient health insurance plans available to consumers **348**

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. 7% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Most frequently purchased health insurance plans by insurer

5 plans most purchased with Vhi	Adult Price (€)
Company Plan Plus Level 1	€1,720
Company Plan Plus Level 1.3	€1,560
One + Plan	€1,489
PMI 35 13	€1,629
Public Plus Care Day-to-Day	€562

5 plans most purchased with Laya	Adult Price (€)
Essential Health 300	€1,350
Inspire	€1,428
Inspire Plus	€1,546
Simply Connect	€1,812
Simply Connect Plus	€1,952

5 plans most purchased with Irish Life Health	Adult Price (€)
4D Health 2	€1,851
4D Health 4	€2,217
BeneFit	€1,312
Horizon 2	€1,700
Nurture Plan ILH	€1,471

Prices as at 1 July 2024



Prices



The Average Adult Premium is **€1,647****



The average price change so far in 2024 is approx. **7%****



Product Developments

The table below lists the changes to health insurance plans in 2024:



Number of new plans introduced	2
Number of plans retired	4

** Applies to plans that were active on 1 January and 30 June only.