



QUARTERLY REPORT ON HEALTH INSURANCE Q3 2024

All information as at 30 September 2024

Market Numbers



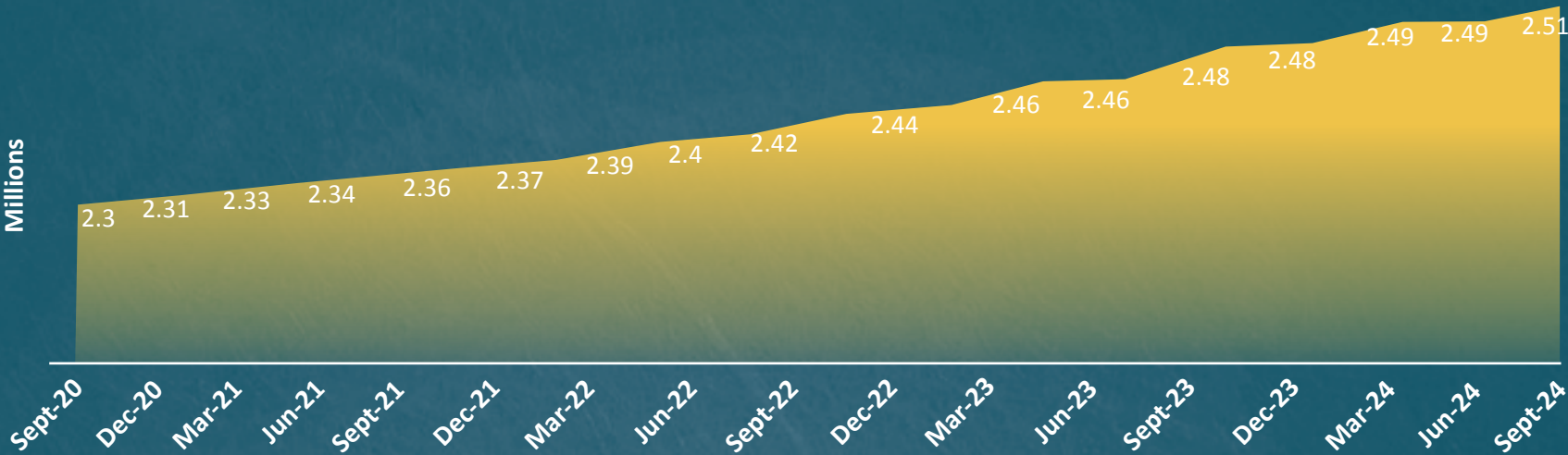
Number of people with health insurance



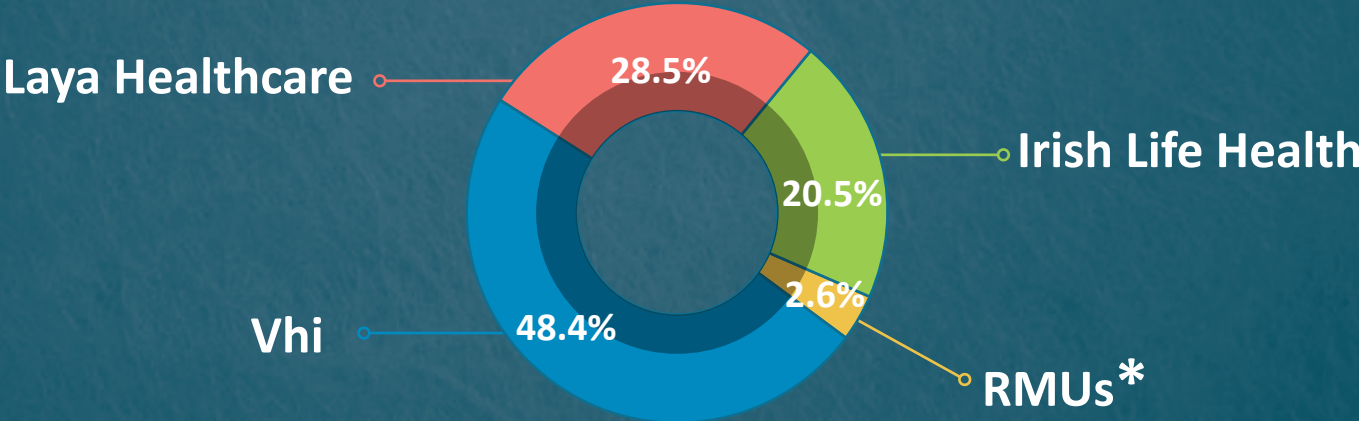
Percentage of total population with health insurance



Change in number of people with health insurance over the last quarter



Market Share



\*Restricted Membership Undertakings (RMUs) provide health insurance for their members only.

Health Insurance Plans

1 October: Inpatient health insurance plans available to consumers **326**

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. 8% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Most frequently purchased health insurance plans by insurer

5 plans most purchased with Vhi	Adult Price (€)	5 plans most purchased with Laya	Adult Price (€)	5 plans most purchased with Irish Life Health	Adult Price (€)
Company Plan Plus Level 1	€1,774	Essential Health 300	€1,489	4D Health 2	€1,851
Company Plan Plus Level 1.3	€1,609	Inspire	€1,509	Benefit	€1,312
One + Plan	€1,536	Inspire Plus	€1,633	Health Guide 2	€1,601
PMI 35 13	€1,690	Simply Connect	€1,992	Horizon 2	€1,700
Public Plus Care Day-to-Day	€578	Simply Connect Plus	€2,144	Nurture Plan ILH	€1,471

Prices as at 1 October 2024

Prices



The Average Adult Premium is **€1,712\*\***



The average price change so far in 2024 is approx. **11%\*\***

Product Developments

The table below lists the changes to health insurance plans in 2024:



Number of new plans introduced	3
Number of plans retired	27

\*\*Applies to plans that were active on 1 January and 30 September only.