As at 31 March 2025

MARKET NUMBERS

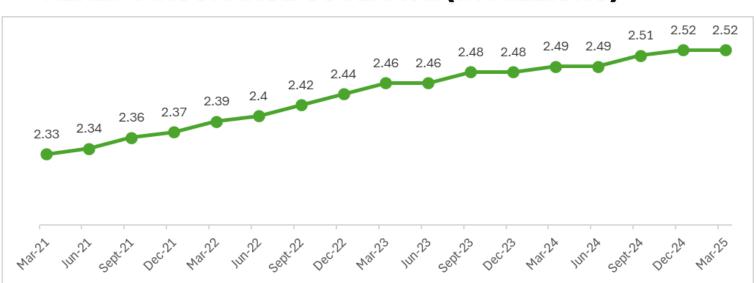
2.52

7,318

million people with health insurance

change in number of people insured in Q1

HEALTH INSURANCE COVERAGE (IN MILLIONS)



MARKET SHARE

Level Health 0.6%

Laya 28.1%

Vhi 48.3%

RMUs* 2.6%

Irish Life Health 20.3%

Average adult premium paid

PRICES ^



Average price change so far

4.1%

PRODUCT DEVELOPMENTS

new plans

plans retired

*Restricted Membership Undertakings (RMUs) provide health insurance for their members only.

INSURANCE PLANS

An tÚdarás Arachas Sláinte The Health Insurance Authority

inpatient health insurance plans available to consumers as at 31 March

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. 8% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Irish Life Health	Adult price	Laya Healthcare	Adult price
4D Health 2	€1,978	Essential Health 300	€1,590
Benefit	€1,405	Inspire	€1,652
HealthGuide 2	€1,713	Inspire Plus	€1,786
Horizon 2	€1,818	Simply Connect	€2,262
Nurture Plan	€1,574	Simply Connect Plus	€2,434
Level Health	Adult price	Vhi Healthcare	Adult price
Level Health Plan B 300	Adult price €1,163	Vhi Healthcare AdvancedCare Extra Day-to- Day	Adult price €3,762
		AdvancedCare Extra Day-to-	
Plan B 300	€1,163	AdvancedCare Extra Day-to- Day	€3,762
Plan B 300 Plan B 300 Day to Day	€1,163 €1,384	AdvancedCare Extra Day-to- Day Company Plan Plus Level 1.3	€3,762 €1,700

Prices as at 30 May 2025