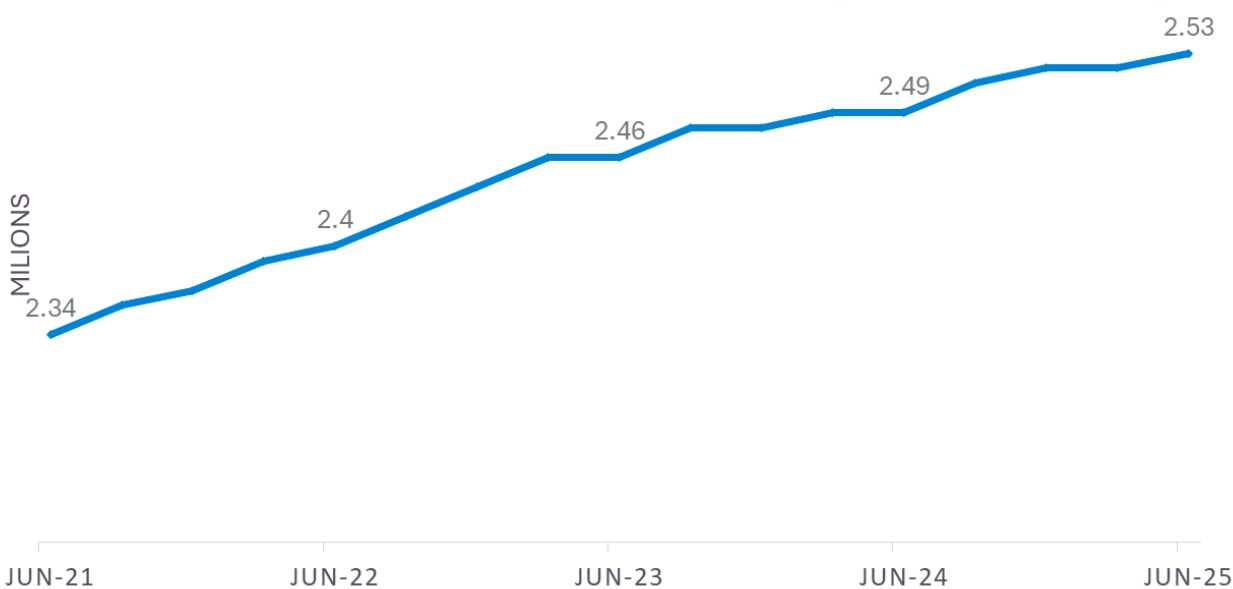


MARKET NUMBERS

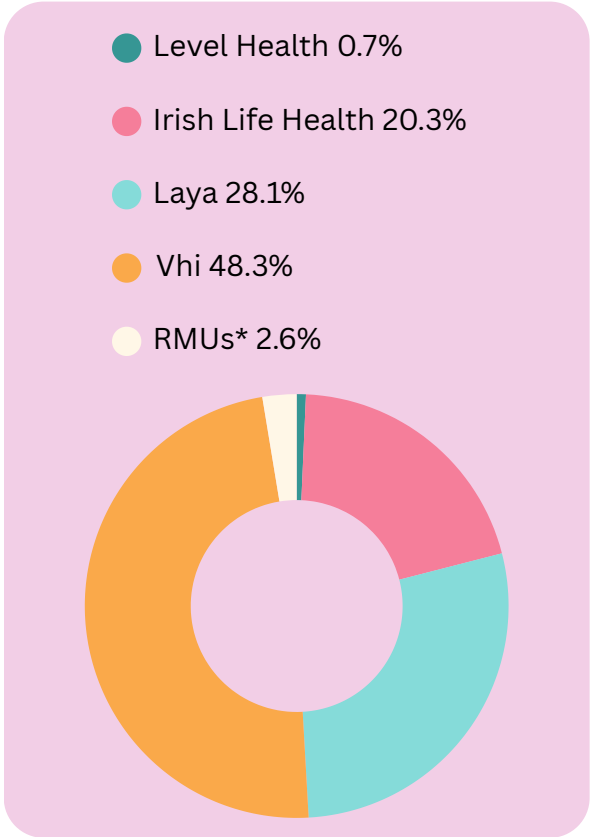
2.53	46%*	4,130
million people with health insurance	of total population with health insurance	change in number of people insured in Q2

*This figure is based on Q1 2025 population estimate released by the CSO April each year.

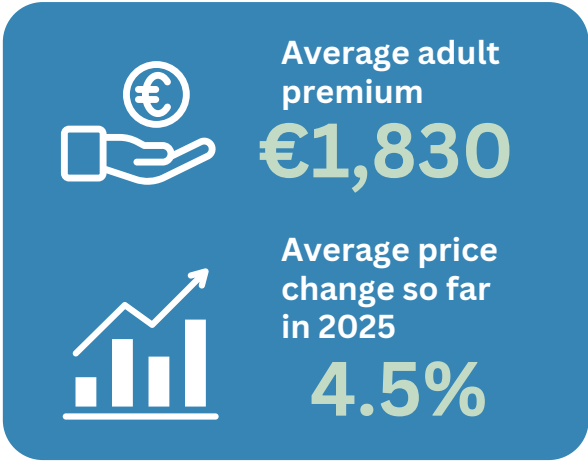
HEALTH INSURANCE COVERAGE (IN MILLIONS)



MARKET SHARE



PRICES



PRODUCT DEVELOPMENTS



*Restricted Membership Undertakings (RMUs) provide health insurance for their members only.

HEALTH INSURANCE PLANS

344 inpatient health insurance plans available to consumers as at 30 June

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. 8% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Irish Life Health	Adult price	Laya Healthcare	Adult price
4D Health 2	€1,978	Essential Health 300	€1,590
Benefit	€1,405	Inspire	€1,652
HealthGuide 2	€1,713	Inspire Plus	€1,786
HealthGuide 3	€2,019	Simply Connect	€2,262
Horizon 2	€1,818	Simply Connect Plus	€2,434
Level Health	Adult price	Vhi Healthcare	Adult price
Plan A	€548	AdvancedCare Extra Day-to-Day	€3,762
Plan B 300	€1,163	Company Plan Plus Level 1.3	€1,700
Plan B 300 Day to Day	€1,384	One + Plan	€1,588
Plan C	€1,583	PMI 35 13	€1,784
Plan C Day to Day	€1,804	PublicPlus Care Day-to-Day	€590

Prices as at 1st September 2025