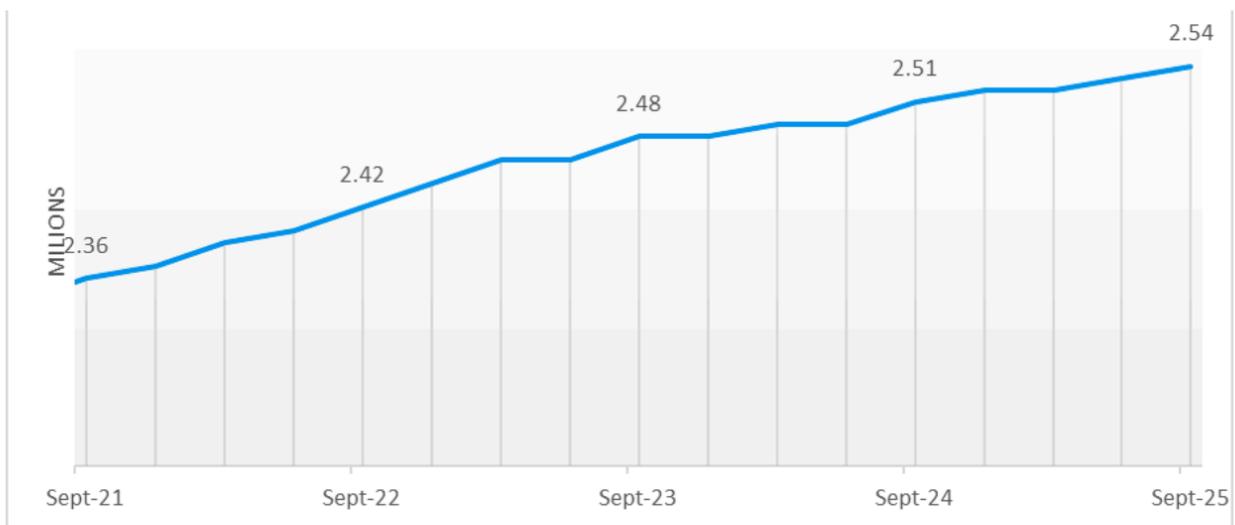


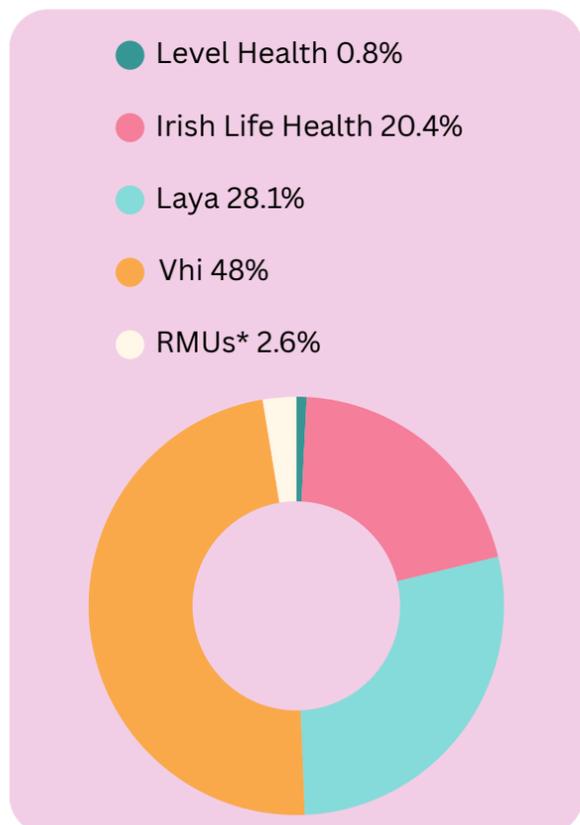
MARKET NUMBERS

2.54	13,166
million people with health insurance	change in number of people insured in Q3

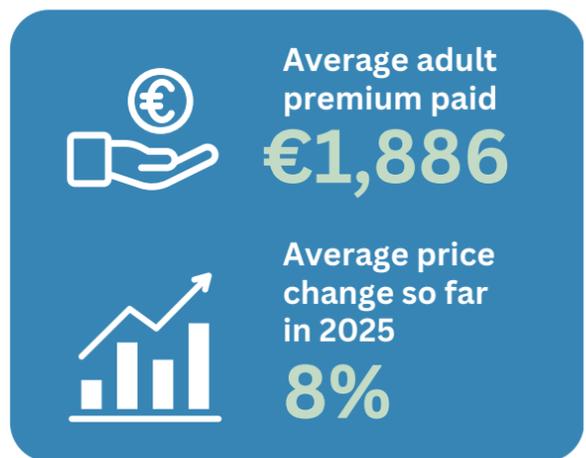
HEALTH INSURANCE COVERAGE (IN MILLIONS)



MARKET SHARE



PRICES



PRODUCT DEVELOPMENTS



*Restricted Membership Undertakings (RMUs) provide health insurance for their members only.

HEALTH INSURANCE PLANS

334 inpatient health insurance plans available to consumers as at 30 September 2025

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. **8%** of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Irish Life Health	Adult price	Laya Healthcare	Adult price
4D Health 2	€2,052	Essential Health 300	€1,785
Benefit	€1,460	Inspire	€1,652
HealthGuide 2	€1,778	Inspire Plus	€1,786
HealthGuide 3	€2,095	Simply Connect	€2,483
Horizon 2	€1,886	Simply Connect Plus	€2,723
Level Health	Adult price	Vhi Healthcare	Adult price
Plan A	€548	AdvancedCare Extra Day-to-Day	€3,880
Plan B 300	€1,163	Company Plan Plus Level 1.3	€1,766
Plan B 300 Day to Day	€1,384	One + Plan	€1,642
Plan C	€1,583	PMI 35 13	€1,854
Plan C Day to Day	€1,804	PublicPlus Care Day-to-Day	€596

Prices as at 1st November 2025