

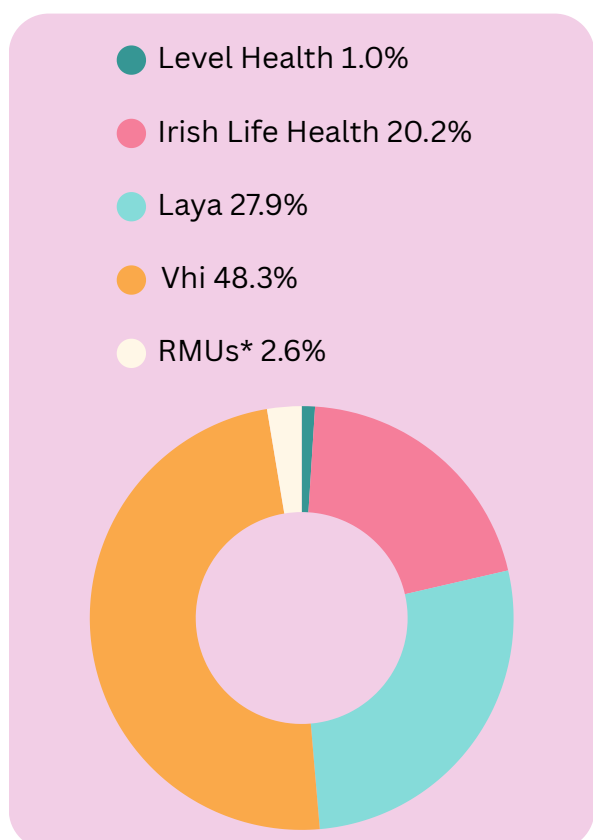
MARKET NUMBERS

2.55	5,348
million people with health insurance	change in number of people insured in Q4

HEALTH INSURANCE COVERAGE (IN MILLIONS)

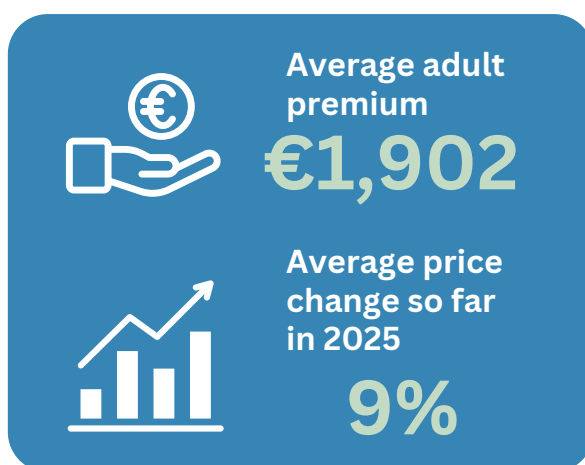


MARKET SHARE

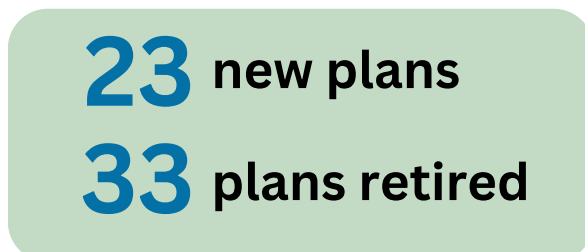


*Restricted Membership Undertakings (RMUs) provide health insurance for their members only.

PRICES



PRODUCT DEVELOPMENTS*



*These figures reflect all plan changes across 2025.

HEALTH INSURANCE PLANS

328 inpatient health insurance plans available to consumers as at 31 December.

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. **8%** of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Irish Life Health	Adult price	Laya Healthcare	Adult price
4D Health 2	€2,289	Connect Choice	€1,825
Benefit	€1,450	Essential Health 300	€1,775
HealthGuide 2	€1,768	Inspire	€1,642
HealthGuide 3	€2,085	Inspire Plus	€1,776
Horizon 2	€1,876	Simply Connect	€2,473
Level Health	Adult price	Vhi Healthcare	Adult price
Plan A	€548	AdvancedCare Extra Day-to-Day Select	€4,013
Plan B 300	€1,211	Company Plan Plus Level 1.3	€1,835
Plan B 300 Day to Day	€1,476	One + Plan	€1,697
Plan C	€1,743	PMI 35 13	€1,931
Plan C Day to Day	€2,009	PublicPlus Care Day-to-Day	€596

Prices as at 01 March 2026