



QUARTERLY REPORT ON HEALTH INSURANCE Q1 2022

All information as at 31 March 2022



MARKET NUMBERS



2,388,860
Number of people with health insurance

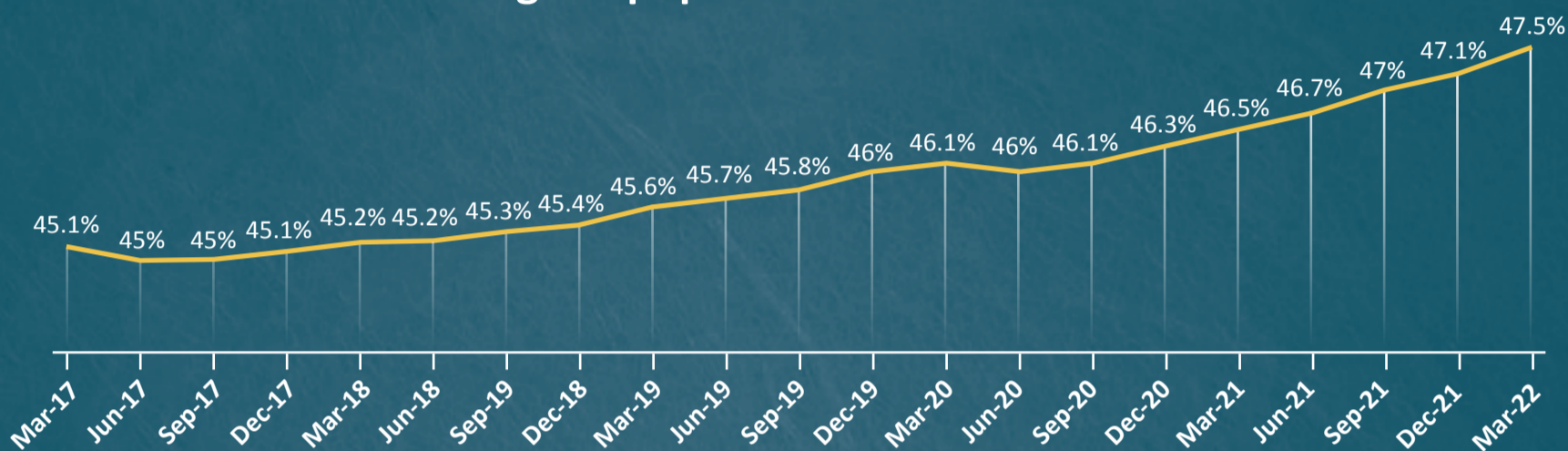


47.5%
Percentage of total population with health insurance

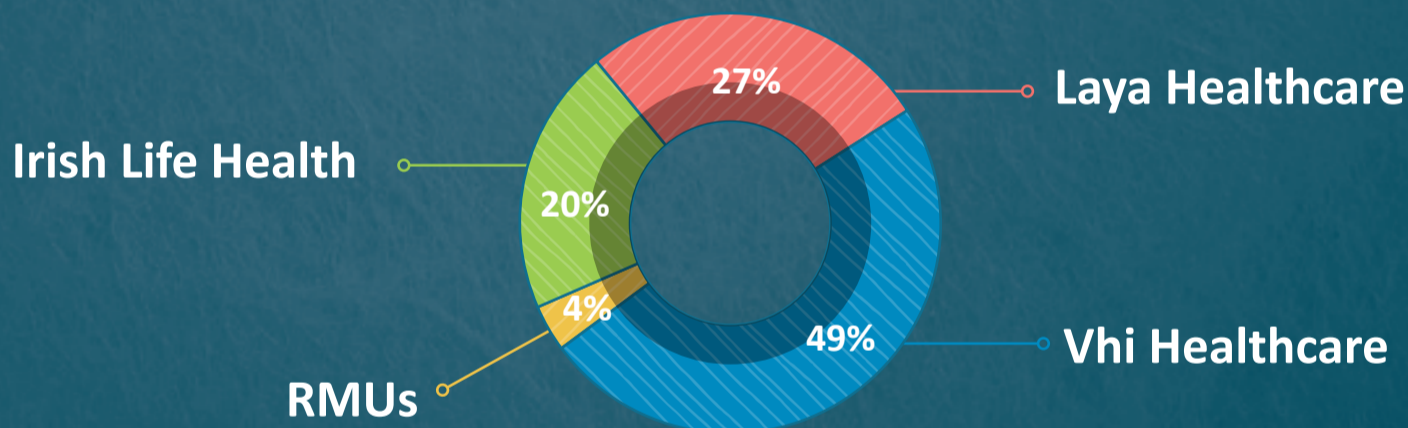


23,528
Change in number of people with health insurance over the last quarter

Percentage of population with health insurance



Market Share



Health Insurance Plans

325 inpatient health insurance plans available to consumers

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. Less than 10% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Most frequently purchased health insurance plans by insurer:

5 plans most purchased with Vhi	Adult Price (€)
Company Plan Plus Level 1.3	1,307
HealthPlus Extra	2,740
One + Plan	1,260
PMI 35 13	1,366
PublicPlus Care Day-to-Day	535

5 plans most purchased with Laya	Adult Price (€)
Essential Connect Family	1,583
Essential Health 300	1,094
Inspire Plus	1,346
Simply Connect	1,362
Simply Connect Plus	1,471

5 plans most purchased with Irish Life Health	Adult Price (€)
4D Health 1	1,162
4D Health 2	1,351
4D Health 4	1,637
Benefit	994
Nurture Plan ILH	1,125

Prices are as at 1 April 2022



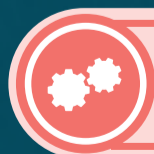
Prices



The Average Adult Premium is **€1,450**



The average price increase so far in 2022 is c. **-1%**



Product Developments

The table below lists the changes to health insurance plans in 2022:



Number of new plans introduced	4
Number of plans retired	0