



QUARTERLY REPORT ON HEALTH INSURANCE Q1 2023

All information as at 31 March 2023



Market Numbers



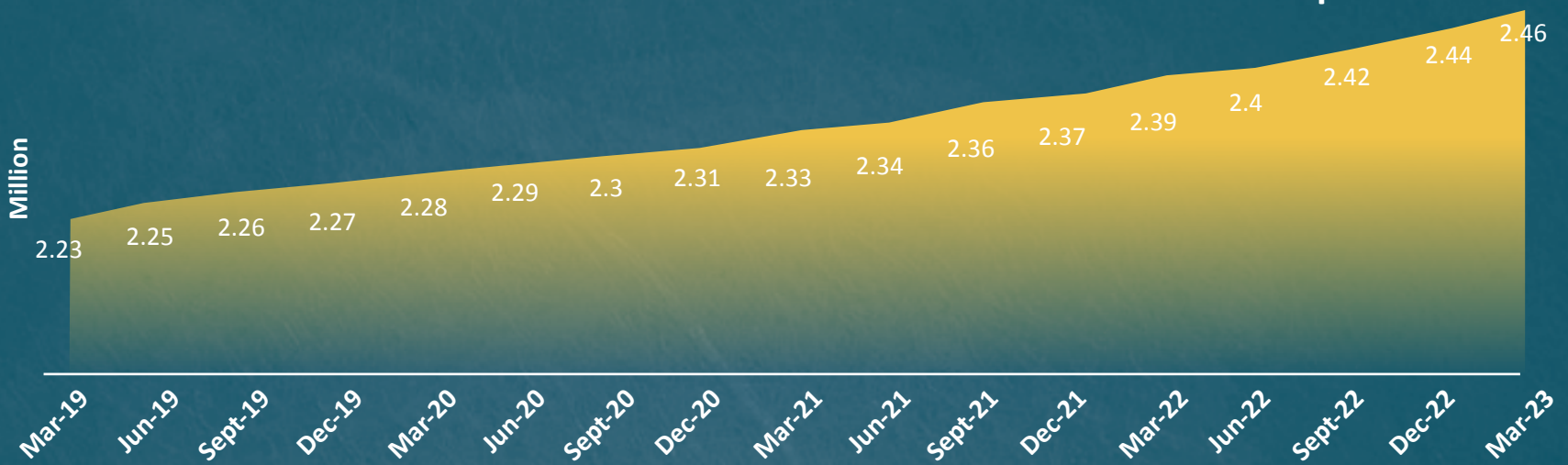
Number of people with health insurance



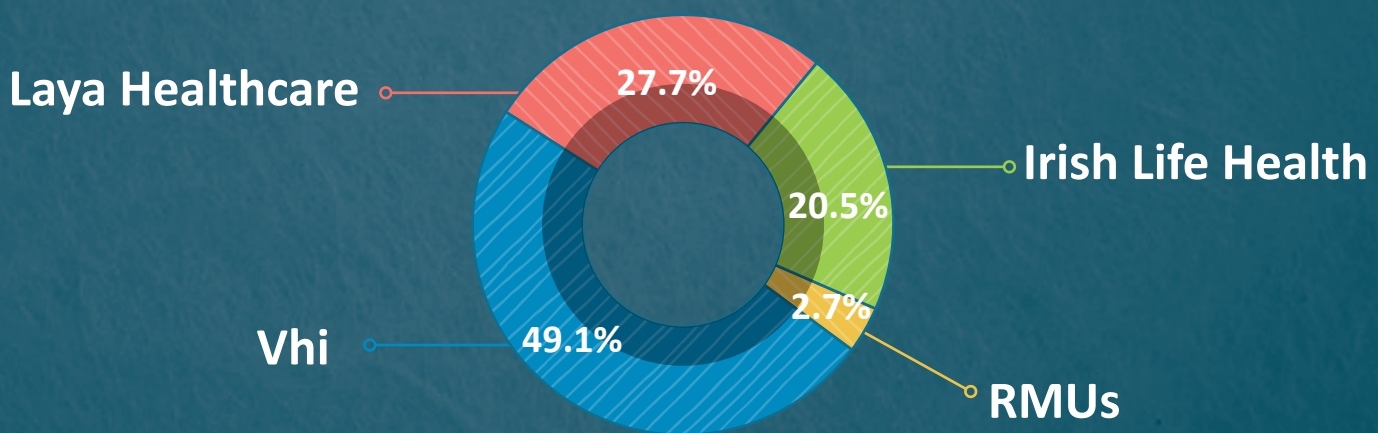
Percentage of total population with health insurance



Change in number of people with health insurance over the last quarter



Market Share



Health Insurance Plans

1 April inpatient health insurance plans available to consumers **336**

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. 8% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Most frequently purchased health insurance plans by insurer:

| 5 plans most purchased with Vhi | Adult Price (€) |
|---------------------------------|-----------------|
| Company Plan Plus Level 1 | €1473 |
| Company Plan Plus Level 1.3 | €1326 |
| One Plus Plan | €1278 |
| PMI 3513 | €1386 |
| Public Plus Care Day-to-Day | €516 |

| 5 plans most purchased with Laya | Adult Price (€) |
|----------------------------------|-----------------|
| Essential Health 300 | €1158 |
| Inspire | €1277 |
| Inspire Plus | €1408 |
| Simply Connect | €1502 |
| Simply Connect Plus | €1621 |

| 5 plans most purchased with Irish Life Health | Adult Price (€) |
|---|-----------------|
| Benefit | €1104 |
| Nurture Plan ILH | €1242 |
| 4D Health 1 | €1281 |
| 4D Health 2 | €1480 |
| 4D Health 4 | €1781 |

Prices as at 1 April 2023



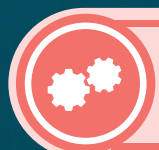
Prices



The Average Adult Premium is **€1,493**



The average price change in 2023 is c. **4%**



Product Developments

The table below lists the changes to health insurance plans in 2023:

| | |
|--------------------------------|---|
| Number of new plans introduced | 9 |
| Number of plans retired | 0 |